

September 27, 2022

American Legion . Post 712 . Pleasant Hills

Legion Officers

Commander

DAVE HALPERN

1st Vice Commander

LEE PHILLIPS

2nd Vice Commander

DAVE MASSLON

Adjutant

TERRY CHOATE

Finance Officer

GEORGE LEE

Chaplain

SUSAN

COVILLE-COOK

Judge Advocate

NICK KRAWEC

Exec. Committee

SUSAN COOK NICK KRAWEC THAD WEIDMANN



NOTE FROM THE COMMANDER

Dave Halpern American Legion Post 712



Notice

Because of a number of economic issues including the Covid Virus shutdown, we were forced to sell our building and reorganize into a virtual Post.

See the minutes from our September 27th Monthly meeting, beginning on page 2 for details.

We are updating our e-mail distribution list to provide an efficient way to keep our members informed. Please send an e-mail to our website 'usa@alpost712pa.org' with your name to register.

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September 27th Monthly Meeting Minutes

Factors Contributing to Decline of Revenue

* Loss of over 80% of revenue from removal of machines.

- * Covid driven lack of members supporting the bar on a regular basis.
- * Loss of kitchen revenue.

* Older members from WWII and Vietnam Era passing away.

* Cultural differences keeping newer Gulf War Era veterans from joining.

* Complaints about smoking turned some people away.

Facility Sale

* SAD NEWS – Since we could not raise adequate funds (\$150K) to operate the Post facility at 650 Old Clairton Rd, our only option was to sell the facility.

* Two identical offers had been received - One had "No Contingencies", a second came through a local realtor and

had both a commission and contingencies.

* A decision was made and the sale of the facility was finalized.

* The sale closed on Sept 23, 2022.

* The purchaser was an LLC "ME3" - Owned by local businessmen (Four partners)

* Purchase was \$350,000, less legal fees and transfer taxes.

* Net proceeds were \$342,242, which were deposited in the Post checking account at Northwest.

* Most of the furniture and TV's were sold to the buyers.

New Office

Efforts were begun to find new office space for post business:

- * New space was found and rented at 610 Old Clairton Rd -Two basement offices - no long-term lease and 60 day cancellation clause.
- * Internet and telephone services will be installed to process membership applications and other business.

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Storage Rental

* Most of the office furniture and files were moved to the new location.

* Some of the furniture which could not be sold was donated

to OTA (Operation Troop Appreciation).

* Not all of the furniture could be accommodated in the new space and other facility furniture which could not be sold or donated required renting a storage bin at the Guardian facility.

* Efforts will continue to sell the items in storage some of which include: popcorn machine, hotdog machine, portable buffet server, desks, file cabinets, exec chairs, small

tables.

Pre-Closing Activities

- * A significant effort was required to prepare the facility for sale.
 - * A review all materials to determine what to move, what to keep, and what to sell, donate or trash was completed.

* Files were reviewed, office was emptied, confidential

records were shredded, office was cleaned.

* Mandatory dye test was conducted - Facility passed.

* Furniture was moved, sold, donated or stored.

- * American Legion memorabilia and logo plaques / banners were stored.
 - * Sheds were emptied Outdated or unusable materials were trashed.
 - * A new internal water shut-off valve had to be installed.
 - * Large legion road sign was removed and put into storage.
- * Holiday decorations, sweatshirts, Styrofoam products donated.

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Volunteers

* SPECIAL THANKS TO TWO GROUPS OF INDIVIDUALS
WHO VOLUNTERED and did all the work getting the facility
ready. They include post officers: DAVE MASSLON – 2ND
VICE COMMANDER, TERRY CHOATE-ADJUTANT,
GEORGE LEE – TREASURER, THAD WEIDMANN –
ACCOUNTANT, GREG NACE – MEMBER, MARC HALPERN
– (COMMANDER'S SON), LEE PHILLIPS – 1ST VICE
COMMANDER.

* Also, providing considerable effort sorting through holiday decorations, kitchen and dining room items, special items used for dinners/legion functions and holidays, were

MEMBERS OF THE ALA AND A FEW OTHERS INCLUDING: EILEEN HALPERN, CHRIS BODNER, NANCY CHOATE, BEVERLY WEIKEL, SUSAN DILLON, DONNA McCRUMB, LEIGH ANNE CASTANET, ROSE BREEN

Debt Status

Utilities are paid. Some small final bills are to be paid.

* PA lottery (PA Attorney General's Office) about \$1,000

* Collection Agency (Sam's club) \$7,261

* Comcast \$1,000

Helicopter

* Harrisburg PA Legion HQ advised Post has no need for helicopter.

* Troy Michaels, Asst Adjutant PA Legion, advised army tank command and they have tentatively designated it for a facility in Franklin.

* Sales agreement allows us 18 months to have it removed from its current location. Efforts to keep it locally were unsuccessful.

* Relocation cost to be borne by acquiring facility.

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Financials

* Commander, Accountant and Bank have accumulated sufficient information to file three years delinquent tax returns for both the Post and the Corporation.

* IRS has cancelled "Non-Profit" status of Post and Corp.

due to delinquent tax returns

* Retained services of experienced CPA to reinstate Non profit status for both entities. (CPA has experience with IRS getting status reinstated).

* Failure to get status reinstated could subject sale proceeds to capital gains tax. which is very undesirable

outcome.

* Have obtained full package of liability insurance from Erie Insurance.

Future Prospects

* Possible but unlikely we would look for lesser expensive facility. A facility for meetings could be reasonable but operating a bar would be too expensive.

* Reactivate Post Honor Guard for funerals/holidays/special events. We would need a committed group of

volunteers.

- * Arranged to have meetings on Oct 18, Nov 15, Dec 20 at VFW Post 1810.
- * Next few meetings of the exec committee will focus on developing direction and mission for the post going forward.
- * Looking to other "Paper" Posts for ideas.

Other Items

- * Officers and Exec Committee elections in July and Aug are deemed to be valid and this group will remain in office until elections in spring/summer of 2023.
- * Riders and Son's participation with Post is uncertain -Some Riders went to 701 in White Oak, other members have gone to Bethel, Glassport, etc.